

(I) (a)

**Statement Showing Shareholding Pattern**Name of the Company: Goldstone Infratech Limited  
Scrip Code: 532439

Quarter ended: 31st December 2008



Category Code	Category of Shareholder	Number of Share Holders	Total No. of Shares	No. of Equity Shares held in Dematerialised Form	Total Shareholding as a percentage of total Number of Shares	
					As a Percentage of (A + B)	As a Percentage of (A+B+C)
<b>A</b>	<b>SHAREHOLDING OF PROMOTERS AND PROMOTER GROUP</b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	1	1310515	259350	3.64%	3.64%
(b)	Central/State Government (s)					
(c)	Bodies Corporate	1	17000000	2000000	47.19%	47.19%
(d)	Financial Institutions/Banks					
(d)	Any Other (Specify)					
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>18310515</b>	<b>2259350</b>	<b>50.83%</b>	<b>50.83%</b>
<b>2</b>	<b>Foreign</b>					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Other (Specify)					
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)</b>	<b>2</b>	<b>18310515</b>	<b>2259350</b>	<b>50.83%</b>	<b>50.83%</b>
<b>B</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI					
(b)	Financial Institutions/Banks	2	31259	31259	0.09%	0.09%
(c)	Central/State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies	1	71000	71000	0.20%	0.20%
(f)	Foreign Institutional Investors					
(g)	Foreign Venture Capital Investors					
(h)	Any Other (Specify)					
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>102259</b>	<b>102259</b>	<b>0.28%</b>	<b>0.28%</b>
<b>(2)</b>	<b>Non Institutions</b>					
(a)	Bodies Corporate	342	5262190	5262190	14.61%	14.61%
(b)	Individuals					
	i Individual Shareholders Holding Nominal Share Capital upto 1 Lakh Rs.	8150	5155676	4818950	14.31%	14.31%
	ii Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh	62	6832708	6832708	18.97%	18.97%
(c)	Any Other (Specify)					
	NRI'S/OCB	92	327868	327868	0.91%	0.91%
	Trust	1	1000	1000	0.00%	0.00%
	Clearing Members	21	31089	31089	0.09%	0.09%
	<b>Sub-Total (B)(2)</b>	<b>8668</b>	<b>17610531</b>	<b>17273805</b>	<b>48.89%</b>	<b>48.89%</b>
	<b>Total Public Shareholding</b>					
	<b>B= (B)(1) + (B)(2)</b>	<b>8671</b>	<b>17712790</b>	<b>17376064</b>	<b>49.17%</b>	<b>49.17%</b>
	<b>Total (A) + (B)</b>	<b>8673</b>	<b>36023305</b>	<b>19635414</b>	<b>100.00%</b>	<b>100.00%</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>					
		0	0	0	0	0
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>8673</b>	<b>36023305</b>	<b>19635414</b>	<b>100.00%</b>	<b>100.00%</b>

Note:- During the Quarter the Company has allotted 1,50,00,000 Equity Shares to Goldstone Exports Limited upon conversion of warrants, on 29th October 2008

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group

S. No	Name of Shareholder	Number of Shares	Shares as a percentage of total number of Shares {i.e., Grant Total (A)+(B)+C} Indicated in the Statement at para (1) (a) above}
1	Goldstone Exports Limited	17000000	47.19
2	L P Sashikumar	1310515	3.64
	<b>TOTAL</b>	<b>18310515</b>	<b>50.83</b>

Note:- During the Quarter the Company has allotted 1,50,00,000 Equity Shares to Goldstone Exports Limited upon conversion of warrants, on 29th October 2008

(I) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

S. No	Name of Shareholder	Number of Shares	Shares as a percentage of total number of Shares {i.e., Grant Total (A)+(B)+C} Indicated in the Statement at para (1) (a) above}
1	D K JAIN	1732022	4.81
2	RJL INFRASTRUCTURE PRIVATE LIMITED	1522492	4.23
3	LAXMA REDDY BANDARI	695029	1.93
4	RELIGARE FINVEST LIMITED	575376	1.61
5	RAKESH RAJKRISHAN AGGARWAL	436525	1.21
	<b>TOTAL</b>	<b>4961444</b>	<b>13.78</b>

(I) (d) Statement showing details of locked in shares

S. No	Name of Shareholder	Category of Shareholders (Promoters/Public)	Number of Lock-in Shares	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in the statement at para 1(a) above
1	Goldstone Exports Limited	Promoter	7204661	20.00
2				
			<b>7204661</b>	<b>20.00</b>

Statement showing details of Depository Receipts (DRs)

S. No	Type of Outstanding DR (ADRs, GDRs, SDRs etc;)	Number of outstanding DRs	Number of Shares underlying DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in the statement at para 1(a) above
1				
2		NIL		
	<b>TOTAL</b>			

(II) (b) Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

S. No	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs etc;)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in the statement at para 1(a) above
1				
2		NIL		
		<b>TOTAL</b>		